
State of Wisconsin
Notice of **Material Information** #2010-03
Dated February 16, 2010

The State of Wisconsin is voluntarily making this filing, which provides information that may be material to financial evaluation of one or more obligations of the State of Wisconsin. Neither the preparation nor submission of this document constitutes a Material Event pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated July 1, 2009).

Issuer/Issue: State of Wisconsin
Clean Water Revenue Bonds, 2001 Series 1
Maturity Date: June 1, 2019-2021

State of Wisconsin
Clean Water Revenue Bonds, 2002 Series 1
Maturity Date: June 1, 2019-2021

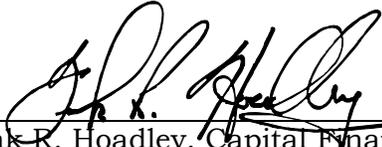
CUSIP Numbers: 977092 HJ7 977092 LA1
977092 HK4 977092 LB9
977092 HL2 977092 LC7

Type of Information: Official Statement Addendum.
Attached is an Addendum to Official Statement dated February 16, 2010. This is an addendum to the Official Statement, dated February 2, 2010, for the Clean Water Revenue Bonds, 2010 Series 1, 2, and 3 (Taxable). This addendum provides the correct CUSIP numbers for certain bonds that will be defeased.

The State of Wisconsin has filed this notice with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This filing is also available on the State of Wisconsin Capital Finance Office web site at:

www.doa.state.wi.us/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of material events when notice is required by the State's Master Agreement on Continuing Disclosure (Amended and Restated July 1, 2009), and is authorized to distribute this information publicly.



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ADDENDUM TO OFFICIAL STATEMENT

\$131,175,000 STATE OF WISCONSIN

\$67,415,000 Clean Water Revenue Bonds, 2010 Series 1

\$14,070,000 Clean Water Revenue Refunding Bonds, 2010 Series 2

\$49,690,000 Clean Water Revenue Bonds, 2010 Series 3 (Taxable)

APPENDIX F to the Official Statement, dated February 2, 2010 (**Official Statement**) for the above-referenced bond issues, includes incorrect CUSIP numbers for the Refunded Bonds (as such term is defined in the Official Statement). The following table includes the correct CUSIP numbers and replaces APPENDIX F in its entirety. This Addendum has been prepared on behalf of the State of Wisconsin and should be inserted between pages E-2 and F-1 in the Official Statement. For more information about the refunding, see "PLAN OF REFUNDING" in the Official Statement.

APPENDIX F OUTSTANDING BONDS REFUNDED BY 2010 SERIES 2 BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP	Redemption Date	Redemption Price
2001 Series 1	4/1/2001	\$ 4,750,000	5.00%	6/1/2019	977092 HJ7	6/1/2011	100%
		4,990,000	5.00	6/1/2020	977092 HK4	6/1/2011	100
		<u>5,250,000</u>	5.00	6/1/2021	977092 HL2	6/1/2011	100
		\$ 14,990,000					

February 16, 2010