

State of Wisconsin

Notice of **Material Information** #2009-03
Dated February 2, 2009

Information Cover Sheet

This page is a cover sheet to the attached document that is being submitted to and filed with each of the Nationally Recognized Municipal Securities Information Repositories. At this time, no State Information Depository has been established for the State of Wisconsin. This page is not intended to be part of the filing; rather, it is intended to only assist with the filing and classification of the attached submittal.

Issuer: State of Wisconsin

CUSIP Numbers: 977055 Prefix (All) 977056 Prefix (All)
97705L Prefix (All) 977087 Prefix (All)
977092 Prefix (All) 977100 Prefix (All)
977109 Prefix (All) 977123 Prefix (All)

This filing relates to all securities issued by the State of Wisconsin that contain these six-digit base CUSIP numbers.


Type of Filing: Electronic. The following submission is also available on the State of Wisconsin Capital Finance web site at:

www.doa.wi.gov/capitalfinance

Type of Information: Other Secondary Market Information

Legislative Fiscal Bureau memorandum of January 29, 2009, which contains projections of General Fund tax collections for the 2008-09, 2009-10, and 2010-11 fiscal years, and the projected General Fund condition statement for the 2008-09 fiscal year.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office (which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of listed material events when notice is required by the State's Master Agreement on Continuing Disclosure) and is authorized to distribute this information publicly.



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