

State of Wisconsin

Notice of **Listed Material Event** #2009-18

Dated May 4, 2009

Information Cover Sheet

This page is the cover sheet to the attached document that is being submitted to and filed with each of the Nationally Recognized Municipal Securities Information Repositories. At this time, no State Information Depository has been established for the State of Wisconsin. This page is not intended to be part of the filing; rather, it is intended to only assist with the filing and classification of the attached submittal.

Issuer: State of Wisconsin Clean Water Revenue Bonds

CUSIP Numbers: 977092 FQ3
977092 FR1
977092 FS9
977092 FT7
977092 FU4
977092 FV2
977092 FW0
977092 FX8
977092 FY6
977092 FZ3

Type of Filing: Electronic. The following submission is also available on the State of Wisconsin Capital Finance web site at:

www.doa.state.wi.us/capitalfinance

Type of Information: Notice of a Material Event Pursuant to Rule 15c2-12
Bond Call (June 1, 2009)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office (which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of listed material events when notice is required by the State's Master Agreement on Continuing Disclosure) and is authorized to distribute this information publicly.



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State of Wisconsin
Notice of Listed Material Event #2009-18
Dated May 4, 2009

This filing is being made pursuant to Securities and Exchange Commission (SEC) Rule 15c2-12 (the "Rule"). The bonds listed in this notice are subject to the Rule and an agreement to provide continuing disclosure. This filing constitutes a listed material event as defined by the Rule. This page is the official filing, and may provide additional comment or information by way of attached material, if any.

Type of Information: Notice of a Material Event Pursuant to Rule 15c2-12
Bond Call

Notices of redemption (attached) have been filed with The Depository Trust Company by U.S. Bank National Association, as trustee. All of the bonds listed below will be called on June 1, 2009.

State of Wisconsin
Clean Water Revenue Bonds, 1999 Series 1
Dated Date: August 15, 1999
Redemption Price: 100%

| <u>CUSIP Number</u> | <u>Interest Rate</u> | <u>Maturity (June 1)</u> |
|---------------------|----------------------|------------------------------|
| 977092 FQ3 | 5.25% | 2010 |
| 977092 FR1 | 5.25 | 2011 |
| 977092 FS9 | 5.25 | 2012 |
| 977092 FT7 | 5.50 | 2013 |
| 977092 FU4 | 5.50 | 2014 |
| 977092 FV2 | 5.50 | 2015 |
| 977092 FW0 | 5.50 | 2016 |
| 977092 FX8 | 5.50 | 2017 |
| 977092 FY6 | 5.50 | 2018 |
| 977092 FZ3 | 5.75 | 2020 |

The State of Wisconsin has electronically filed this notice with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This filing is also available on the State of Wisconsin Capital Finance Office web site at:

www.doa.state.wi.us/capitalfinance/



NOTICE OF FULL OPTIONAL REDEMPTION

State of Wisconsin

Clean Water Revenue Bonds 1999, Series 1

NOTICE IS HEREBY GIVEN pursuant to the terms of the Indenture dated as of August 15, 1999, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on June 1, 2009 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

| *CUSIP | Maturity | Rate | Amount | Price |
|-----------|------------|-------|--------------|---------|
| 977092FQ3 | 06/01/2010 | 5.25% | \$3,710,000 | 100.00% |
| 977092FR1 | 06/01/2011 | 5.25% | \$3,890,000 | 100.00% |
| 977092FS9 | 06/01/2012 | 5.25% | \$4,090,000 | 100.00% |
| 977092FX8 | 06/01/2017 | 5.50% | \$5,280,000 | 100.00% |
| 977092FY6 | 06/01/2018 | 5.50% | \$5,560,000 | 100.00% |
| 977092FZ3 | 06/01/2020 | 5.75% | \$12,035,000 | 100.00% |

Payment of the Redemption Price on the Bonds called for redemption will be paid only upon presentation and surrender thereof in the following manner:

If by Mail:

U.S. Bank
Corporate Trust Services
P.O. Box 64111
St. Paul, MN 55164-0111

If by Hand or Overnight Mail:

U.S. Bank
Corporate Trust Services
60 Livingston Avenue
1st Fl - Bond Drop Window
St. Paul, MN 55107

1-800-934-6802

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. on the Redemption Date and a check will be available for pick up after 2:00 P.M. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

REQUIREMENT INFORMATION

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link.

IMPORTANT NOTICE

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), 28% will be withheld if tax identification number is not properly certified.

**The Trustee shall not be held responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for the convenience of the Holders.*

By: U.S. Bank National Association
as Trustee or Agent

Dated: May 1, 2009



NOTICE OF PARTIAL OPTIONAL REDEMPTION

**State of Wisconsin
Clean Water Revenue Bonds 1999, Series 1**

NOTICE IS HEREBY GIVEN pursuant to the terms of the Indenture dated as of August 15, 1999, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Partial Redemption on June 1, 2009 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

***CUSIP Number: 977092FT7, 5.50%, Due: 06/01/2013, Redemption Price: 100.00%**
Principal Amount of Redemption: \$4,300,000
This Cusip is being call in Full.

***CUSIP Number: 977092FU4, 5.50%, Due: 06/01/2014, Redemption Price: 100.00%**
Principal Amount of Redemption: \$4,525,000
This Cusip is being call in Full.

***CUSIP Number: 977092FV2, 5.50%, Due: 06/01/2015, Redemption Price: 100.00%**
Principal Amount of Redemption: \$4,760,000
This Cusip is being call in Full.

***CUSIP Number: 977092FW0, 5.50%, Due: 06/01/2016, Redemption Price: 100.00%**
Principal Amount of Redemption: \$5,015,000
This Cusip is being call in Full.

Payment of the Redemption Price on the Bonds called for redemption will be paid only upon presentation and surrender thereof in the following manner:

If by Mail:
U.S. Bank
Corporate Trust Services
P.O. Box 64111
St. Paul, MN 55164-0111

If by Hand or Overnight Mail:
U.S. Bank
Corporate Trust Services
60 Livingston Avenue
1st Fl - Bond Drop Window
St. Paul, MN 55107

1-800-934-6802

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. on the Redemption Date and a check will be available for pick up after 2:00 P.M. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

REQUIREMENT INFORMATION

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link.

IMPORTANT NOTICE

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the "Act"), 28% will be withheld if tax identification number is not properly certified.

**The Trustee shall not be held responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for the convenience of the Holders.*

By: U.S. Bank National Association
as Trustee or Agent

Dated: May 1, 2009