

State of Wisconsin

Notice of **Material Information** #2008-12

Dated June 12, 2008

Information Cover Sheet

This page is the cover sheet to the attached document that is being submitted to and filed with each of the Nationally Recognized Municipal Securities Information Repositories and the Municipal Securities Rulemaking Board. At this time, no State Information Depository has been established for the State of Wisconsin. This page is not intended to be part of the filing; rather, it is intended only to assist with the filing and classification of the attached submittal.

Issuer: State of Wisconsin
General Obligation Bonds

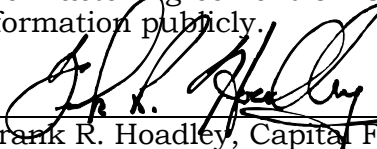
CUSIP Numbers: 977055 X72
977055 Z39
977055 Z62
977055 X64
977055 Z21
977055 Z54
977055 4D1
977055 4E9
977056 BR0
977056 FT2
977056 JA9
977056 SX9
977056 SY7
977056 SZ4
977056 TA8

Type of Filing: Electronic. The following submission is also available on the State of Wisconsin Capital Finance web site at:

www.doa.state.wi.us/capitalfinance

Type of Information: Other Secondary Market Information
Identification of General Obligation Bonds To Be Refunded

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office (which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of listed material events when notice is required by the State's Master Agreement on Continuing Disclosure) and is authorized to distribute this information publicly.



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The State of Wisconsin is voluntarily making this filing, which provides information that may be material to financial evaluation of one or more obligations of the State of Wisconsin. Neither the preparation nor submission of this document constitutes a Listed Event pursuant to the State's Master Agreement on Continuing Disclosure. This page is part of the official filing, and is intended to provide additional comment or information on the attached material

Type of Information: Other Secondary Market Information
Identification of General Obligation Bonds to be Refunded

The attached is a notice that the State of Wisconsin is providing to the market as a result of pricing its \$19,855,000 General Obligation Refunding Bonds of 2008, Series 1 and Series 2.

NOTICE: STATE OF WISCONSIN EXPECTS TO REDEEM CERTAIN OUTSTANDING GENERAL OBLIGATION BONDS

The State of Wisconsin has sold its \$19,855,000 General Obligation Refunding Bonds of 2008, Series 1 and Series 2. Subject to the delivery of these refunding bonds, the State expects to deposit proceeds in the State's Bond Security and Redemption Fund that will be sufficient to redeem, prior to their scheduled maturity, all or a portion of the following outstanding general obligation bonds. A redemption notice will be provided before the redemption date. The general obligation bonds identified below have a redemption price of par.

<u>Maturity Date (By Series)</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Proposed Date of Redemption</u>
1993 Series 5 Dated Date: 12/1/1993				
11/1/2010	5.20%	\$5,900,000 ^(a)	977055 X72	8/1/2008
11/1/2013	5.30	990,000	977055 Z39	8/1/2008
11/1/2016	5.35	695,000 ^(a)	977055 Z62	8/1/2008
1993 Series 6 Dated Date: 10/15/1993				
5/1/2010	5.15	555,000 ^(a)	977055 X64	8/1/2008
5/1/2013	5.25	1,830,000	977055 Z21	8/1/2008
11/1/2016	5.30	1,400,000 ^(a)	977055 Z54	8/1/2008
1994 Series 2 Dated Date: 3/1/1994				
5/1/2014	6.10	305,000	977055 4D1	8/1/2008
5/1/2024	6.20	925,000	977055 4E9	8/1/2008
1995 Series B (AMT) Dated Date: 2/15/1995				
5/1/2025	6.50	670,000	977056 BR0	8/1/2008
1996 Series B (AMT) Dated Date: 5/15/1996				
11/1/2026	6.20	1,210,000 ^(a)	977056 FT2	8/1/2008
1997 Series 1 Dated Date: 3/15/1997				
5/1/2017	5.75	2,030,000	977056 JA9	8/1/2008
1998 Series E Dated Date: 10/15/1998				
5/1/2012	4.60	780,000	977056 SX9	8/1/2008
5/1/2013	4.70	815,000	977056 SY7	8/1/2008
5/1/2014	4.80	850,000	977056 SZ4	8/1/2008
5/1/2015	4.75	900,000	977056 TA8	8/1/2008

^(a) Partial Refunding. The par amount listed above only represents the portion expected to be redeemed prior to maturity.

/s/ Frank R. Hoadley
 Frank R. Hoadley, Director
 State of Wisconsin Capital Finance Office