

State of Wisconsin

Notice of **Material Information** #2007-01

Dated January 10, 2007

Information Cover Sheet

This page is the cover sheet to the attached document that is being submitted to and filed with each of the Nationally Recognized Municipal Securities Information Repositories and the Municipal Securities Rulemaking Board. At this time, no State Information Depository has been established for the State of Wisconsin. This page is not intended to be part of the filing; rather, it is intended to only assist with the filing and classification of the attached submittal.

Issuer: State of Wisconsin
General Obligation Bonds

CUSIP Numbers:

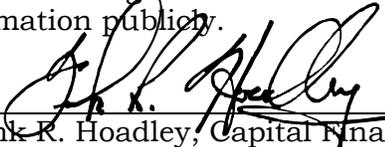
977056 SM3	977056 5W6
977056 VF4	977056 6V7
977056 VG2	977056 6W5
977056 F70	977056 6X3
977056 V64	977056 6Y1
977056 2E9	977056 6Z8
977056 2F6	977056 7A2
977056 2G4	97705L BM8
977056 3S7	97705L BN6
977056 3T5	97705L BP1
977056 3U2	97705L EQ6
977056 3V0	97705L CS4
977056 3W8	97705L CT2
977056 3X6	97705L CU9
977056 5Q9	97705L CV7
977056 5R7	97705L CW5
977056 5U0	97705L CX3
977056 5V8	97705L HJ9

Type of Filing: Electronic. The following submission is also available on the State of Wisconsin Capital Finance web site at:

www.doa.state.wi.us/capitalfinance

Type of Information: Other Secondary Market Information
Identification of General Obligation Bonds To Be Refunded

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office (which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of listed material events when notice is required by the State's Master Agreement on Continuing Disclosure) and is authorized to distribute this information publicly.



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The State of Wisconsin is voluntarily making this filing, which provides information that may be material to financial evaluation of one or more obligations of the State of Wisconsin. Neither the preparation nor submission of this document constitutes a Listed Event pursuant to the State's Master Agreement on Continuing Disclosure. This page is part of the official filing, and is intended to provide additional comment or information on the attached material

Type of Information: Other Secondary Market Information
Identification of General Obligation Bonds to be Refunded

The **attached is a notice that the State of Wisconsin is providing to the market** as a result of pricing its \$299,005,000 General Obligation Refunding Bonds of 2007, Series 1.

NOTICE: WISCONSIN TO REDEEM OUTSTANDING GENERAL OBLIGATION BONDS

The State of Wisconsin has sold its \$299,005,000 General Obligation Refunding Bonds of 2007, Series 1, and subject to the delivery of these refunding bonds, the State expects to establish an escrow deposit with cash and securities (including direct noncallable obligations of the United States) that will be sufficient to pay principal and interest until the respective maturity date or redemption date for \$308,125,000 in principal amount of its outstanding General Obligation Bonds. The full faith, credit, and taxing power of the State will continue to be pledged to support the payment of the principal and interest on the refunded General Obligation Bonds. A redemption notice will be provided before the redemption date. The following table provides, for the refunded General Obligation Bonds, the series designation, maturity date, interest rate, par amount, CUSIP number, and redemption date. All the refunded General Obligation Bonds have a redemption price of par.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Par Amount</u>	<u>CUSIP Number</u>	<u>Redemption Date</u>
1998 Series D				
5/1/2019	4.85%	\$ 5,030,000	977056 SM3	5/1/2009
1999 Series A				
5/1/2018	4.75%	8,815,000	977056 VF4	5/1/2009
5/1/2019	4.75%	9,250,000	977056 VG2	5/1/2009
2001 Series B				
5/1/2020	5.00%	10,740,000	977056 F70	5/1/2011
2002 Series A				
5/1/2019	5.00%	5,060,000	977056 V64	5/1/2012
Note: PARTIAL REFUNDING. The par amount listed above represents the portion being escrowed to the redemption date, and the CUSIP number is the original CUSIP number.				
2002 Series C				
5/1/2018	4.90%	8,625,000	977056 2E9	5/1/2012
5/1/2019	5.00%	9,070,000	977056 2F6	5/1/2012
5/1/2020	5.00%	9,535,000	977056 2G4	5/1/2012
2002 Series G				
5/1/2015	5.00%	9,540,000	977056 3S7	5/1/2013
5/1/2016	5.00%	10,015,000	977056 3T5	5/1/2013
5/1/2017	5.00%	10,515,000	977056 3U2	5/1/2013
5/1/2018	5.00%	11,040,000	977056 3V0	5/1/2013
5/1/2019	5.00%	11,595,000	977056 3W8	5/1/2013
5/1/2020	5.00%	12,175,000	977056 3X6	5/1/2013
2003 Series A				
5/1/2014	5.00%	7,715,000	977056 5Q9	5/1/2013
5/1/2015	5.00%	8,100,000	977056 5R7	5/1/2013
5/1/2018	5.00%	9,375,000	977056 5U0	5/1/2013
5/1/2019	5.00%	9,845,000	977056 5V8	5/1/2013
5/1/2020	5.00%	10,340,000	977056 5W6	5/1/2013
2003 Series C				
5/1/2015	5.00%	8,735,000	977056 6V7	5/1/2014
5/1/2016	5.00%	9,195,000	977056 6W5	5/1/2014
5/1/2017	5.00%	9,680,000	977056 6X3	5/1/2014
5/1/2018	5.00%	10,185,000	977056 6Y1	5/1/2014
5/1/2019	5.00%	10,700,000	977056 6Z8	5/1/2014
5/1/2020	5.00%	11,235,000	977056 7A2	5/1/2014

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2004 Series A					
5/1/2015	5.00%	7,845,000	97705L BM8	5/1/2014	
5/1/2016	5.00%	8,255,000	97705L BN6	5/1/2014	
5/1/2017	4.50%	8,690,000	97705L BP1	5/1/2014	
2004 Series E					
5/1/2019	5.00%	8,540,000	97705L EQ6	5/1/2015	
2004 Series 3					
5/1/2015	5.25%	10,955,000	97705L CS4	5/1/2014	
5/1/2016	5.25%	5,020,000	97705L CT2	5/1/2014	
5/1/2017	5.25%	4,170,000	97705L CU9	5/1/2014	
5/1/2018	5.25%	4,095,000	97705L CV7	5/1/2014	
5/1/2019	5.25%	3,345,000	97705L CW5	5/1/2014	
5/1/2020	5.25%	2,600,000	97705L CX3	5/1/2014	

Note: PARTIAL REFUNDING. The par amounts listed above represent the portions being escrowed to the redemption date, and the CUSIP numbers are the original CUSIP numbers.

2005 Series B					
5/1/2008	4.00%	8,500,000	97705L HJ9	n/a	

Note: PARTIAL FUNDING. The par amount listed above represents the portion being escrowed to the maturity date, and the CUSIP number is the original CUSIP number.

/s/ Frank R. Hoadley
Frank R. Hoadley, Director
State of Wisconsin Capital Finance Office