



STATE OF WISCONSIN

Notice of Listed **Material Event** #2006-01
Dated January 31, 2006

The bonds listed in this Notice **are subject to an undertaking to provide continuing disclosure made pursuant to SEC Rule 15c2-12(b)(5)**. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin

CUSIP Numbers: State of Wisconsin
General Obligation Refunding Bonds of 1996, Series 1
Dated February 15, 1996

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Date</u>
977056 EP1	4.50%	May 1, 2007	May 1, 2006
977056 EQ9	4.60	May 1, 2008	May 1, 2006
977056 ER7	4.70	May 1, 2009	May 1, 2006
977056 ES5	4.80	May 1, 2010	May 1, 2006
977056 ET3	5.00	May 1, 2011	May 1, 2006
977056 EU0	5.00	May 1, 2012	May 1, 2006
977056 EV8	5.00	May 1, 2013	May 1, 2006
977056 EW6	5.00	May 1, 2014	May 1, 2006
977056 EX4	5.00	May 1, 2015	May 1, 2006

State of Wisconsin
General Obligation Bonds of 2002, Series C
Dated June 1, 2002

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Date</u>
977056 Z29 ^(a)	4.50%	May 1, 2006	n/a

^(a) Only \$4,055,000 of the principal amount of this bond has been deposited into the State's Bond Security and Redemption Fund.

Type of Information: Material Event - Defeasance.

On January 31, 2006, the State of Wisconsin deposited into the Bond Security and Redemption Fund the proceeds from its General Obligation Refunding Bonds of 2006, Series 1. *As a result of this deposit into the Bond Security and Redemption Fund, the bonds or portions of bonds identified in this Notice of Listed Material Event are defeased.*

For bonds defeased to the redemption date, the State of Wisconsin will need to publish or mail a redemption notice prior to the redemption date. *This Notice of Listed Material Event does not constitute a redemption notice.*

Type of Filing: Filed in electronic form with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This notice is also available on the State of Wisconsin Capital Finance Office web site at:

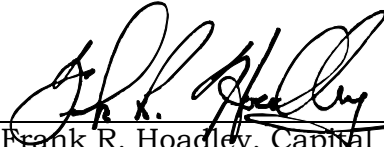
www.doa.state.wi.us/capitalfinance/

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and giving notice of a listed material events when notice is required by the State's Master Agreement on Continuing Disclosure. I am authorized to distribute this information publicly.



Frank R. Hoadley, Capital Finance Director

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