



STATE OF WISCONSIN

Notice of **Material Information** #2004-12
Dated October 19, 2004

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin
General Obligation Bonds of 1994, Series C (AMT)

CUSIP Numbers:

977055 6S6
977055 6V9
977055 6W7

Type of Filing: Filed in electronic form with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This Notice is also available on the world wide web at:
www.doa.state.wi.us/capitalfinance/index.asp

Type of Information: Bond Call – November 1, 2004
Special Redemption from Prepayments of Veterans Housing Loans. A partial redemption is being made from the above CUSIP numbers. [See the attached Notice of Partial Redemption for details.](#)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley
Frank R. Hoadley, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53702
Phone: (608) 266-2305
Fax: (608) 266-7645
E-mail: capfin@doa.state.wi.us

Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 1994, Series C (AMT)
Dated September 15, 1994
Maturing 2012, 2020 and 2025

Notice is hereby given to CEDE & CO., the owner of State of Wisconsin General Obligation Bonds of 1994, Series C (AMT) (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, that some of the outstanding Bonds maturing on May 1, 2012, 2020 and 2025 have been called for redemption on November 1, 2004 prior to their maturity at the price of 100% of their principal amount and accrued interest to November 1, 2004.

On and after November 1, 2004 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>May 1</u>	<u>Interest Rate</u>	<u>Principal</u> <u>Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2012	6.40%	\$ 5,000	977055 6S6
2020	6.60	20,000	977055 6V9
2025	6.65	10,000	977055 6W7

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Marc J. Marotta, Secretary, Department of Administration
Registrar/Paying Agent
Dated: September 30, 2004