



STATE OF WISCONSIN

Notice of **Material Information** #2004-08
Dated April 15, 2004

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin
Clean Water Revenue Bonds, 1993 Series 2

CUSIP Number: 977092 CD5

Type of Filing: Filed in both electronic and paper form with each Nationally Recognized Municipal Securities Information Repository. This Notice is also available on the world wide web at:
www.doa.state.wi.us/capitalfinance

Type of Information: Bond Call – June 1, 2004
Optional Redemption of all the outstanding of the above CUSIP number. [See the attached Notice of Redemption for details.](#)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

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NOTICE OF REDEMPTION

State of Wisconsin
Clean Water Revenue Bonds,
1993 Series 2

NOTICE IS HEREBY GIVEN, that the State of Wisconsin has designated for redemption and will redeem and pay on June 1, 2004 (the "Redemption Date"), the following Clean Water Revenue Bonds, 1993 Series 2, dated August 15, 1993:

<u>CUSIP No.</u>	<u>Maturity Date (June 1)</u>	<u>Interest Rate</u>	<u>Par Amount</u>
977092 CD5	2008	5.125%	\$16,795,000

The bonds specified above will be redeemed on the Redemption Date at a redemption price of 100% of the principal amount thereof plus accrued interest, if any, thereon, upon presentation and surrender of such bonds at the principal corporate trust office of U.S. Bank National Association (successor to Firststar Trust Company), St. Paul, Minnesota. On and after the Redemption Date, interest will cease to accrue on the bonds specified herein.

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the Trustee on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State and the Trustee assume no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

Dated: April 15, 2004

STATE OF WISCONSIN

By: U.S. BANK NATIONAL ASSOCIATION, as
Trustee

The CUSIP Numbers as stated herein are included solely for the convenience of the holders. Neither the State of Wisconsin nor the Escrow Trustee shall be responsible for the use of the CUSIP Numbers, nor is any representation made as to its correctness on the bonds or as indicated in this Notice.