



STATE OF WISCONSIN

Notice of **Material Information** #2004-03
Dated February 11, 2004

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin
Clean Water Revenue Bonds, 1993 Series 2
Dated: August 15, 1993
Maturity: June 1, 2008
Coupon: 5.125%

CUSIP Number: 977092 CD5

Type of Information: Refunded Bond Information
Upon the successful closing of the Clean Water Revenue Bonds, 2004 Series 1, the State of Wisconsin expects to deposit money in an account created by the general resolution that will allow the State to optionally redeem the above bond on June 1, 2004. *This Notice of Material Information does not constitute a redemption notice for this bond.*

Type of Filing: Filed in both electronic and paper form with each Nationally Recognized Municipal Securities Information Repository. This Notice is also available on the world wide web at:

www.doa.state.wi.us/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ FRANK R. HOADLEY

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