



## STATE OF WISCONSIN

### Notice of **Material Information** #2004-02 Dated February 2, 2004

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin  
General Obligation Refunding Bonds of 1993, Series 4  
Dated December 1, 1993

CUSIP Numbers: 977055 U34  
977055 U83  
977055 V58

Type of Information: Bond Call – February 27, 2004  
A complete Optional Redemption is being made on the above CUSIP numbers. The Escrow Agent has sent the attached Notice of Redemption to the securities depository. The redemption described in the attached notice will occur on February 27, 2004.

Type of Filing: Filed in both electronic and paper form with each Nationally Recognized Municipal Securities Information Repository. This Notice is also available on the world wide web at:  
  
[www.doa.state.wi.us/capitalfinance](http://www.doa.state.wi.us/capitalfinance)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley  
Frank R. Hoadley, Capital Finance Director  
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Wisconsin Department of Administration  
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NOTICE OF REDEMPTION

State of Wisconsin General  
Obligation Bonds of 1993, Series 4, dated December 1, 1993  
Maturing November 1, 2004-2006

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977055 U34	4.50%	November 1, 2004
977055 U83	4.60	November 1, 2005
977055 V58	4.70	November 1, 2006

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the owners of the State of Wisconsin General Obligation Bonds of 1993, Series 4 dated December 1, 1993 (the "Bonds") that the **entire principal amount** of the Bonds maturing on May 1, 2004-2006, has been called for redemption on February 27, 2004 prior to their maturity. Upon the surrender of the called Bonds on or after February 27, 2004 at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of their principal amount and accrued interest up to February 27, 2004. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and the Direct and Indirect Participants.

NOTICE IS ALSO GIVEN that the called Bonds shall cease to bear interest from and after February 27, 2004.

Publication Date: \_\_\_\_\_

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING  
COMMISSION

By THE BANK OF NEW YORK  
as Escrow Agent