



## STATE OF WISCONSIN

Notice of Listed **Material Event** #2004-28  
Dated October 19, 2004

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issue: State of Wisconsin  
General Obligation Bonds of 2001, Series D (Taxable)

CUSIP Numbers:

977056 H86	977056 J43
977056 H94	977056 J50
977056 J27	977056 J68
977056 J35	977056 J76

Type of Filing: Filed in electronic form with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This Notice is also available on the world wide web at:  
[www.doa.state.wi.us/capitalfinance/index.asp](http://www.doa.state.wi.us/capitalfinance/index.asp)

Type of Information: Bond Call – November 1, 2004  
Special Redemption from Prepayments of Veterans Housing Loans. A partial redemption is being made from each of the above CUSIP numbers. [See the attached Notice of Partial Redemption for details.](#)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley  
Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
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*Notice of Partial Redemption:*

**STATE OF WISCONSIN**  
**General Obligation Bonds of 2001, Series D (Taxable)**  
**Dated June 15, 2001**  
**Maturing 2005 through 2008, 2011, 2016, 2021 and 2031**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 2001, Series D (Taxable) (the "Bonds"), pursuant to Section 1.06 of the authorizing resolution, that a portion of the Bonds maturing November 1, 2005 through 2008, 2011, 2016, 2021 and 2031 below have been called for redemption on November 1, 2004 prior to their maturity at the price of 100% of their principal amount plus accrued interest to November 1, 2004.

On and after November 1, 2004 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>November 1</u>	<u>Interest Rate</u>	<u>Principal</u> <u>Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2005	5.50%	\$ 10,000	977056 H86
2006	5.60	15,000	977056 H94
2007	5.75	10,000	977056 J27
2008	5.90	15,000	977056 J35
2011	6.20	50,000	977056 J43
2016	6.60	105,000	977056 J50
2021	6.90	150,000	977056 J68
2031	7.05	495,000	977056 J76

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Marc J. Marotta, Secretary, Department of Administration  
Registrar/Paying Agent  
Dated: September 30, 2004