

STATE OF WISCONSIN

Notice of Listed **Material Event** #2004-25 Dated October 19, 2004

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issue:	State of Wisconsin General Obligation Bonds of 1999, Series B (Taxable)		
CUSIP Numbers:			
	977056 WE6	977056 WK2	
	977056 WF3	977056 WN6	
	977056 WG1	977056 WR7	
	977056 WH9	977056 XF2	
	977056 WJ5		
Type of Filing:	Filed in electronic form with each Nationally Recognized Municipal Securities Information Repository through DisclosureUSA. This Notice is also available on the world wide web at: www.doa.state.wi.us/capitalfinance/index.asp		
Type of Information:	<u>Bond Call – November 1, 2004</u> Special Redemption from Prepayments of Veterans Housing Loans. A partial redemption is being made from		

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

Notice of Partial Redemption for details.

each of the above CUSIP numbers. See the attached

/s/ Frank R. Hoadley Frank R. Hoadley, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10 Madison, WI 53702 Phone: (608) 266-2305 Fax: (608) 266-7645 E-mail: capfin@doa.state.wi.us

## STATE OF WISCONSIN General Obligation Bonds of 1999, Series B (Taxable) Dated May 1, 1999 Maturing 2005 through 2010, 2013, 2016, and 2030

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1999, Series B (Taxable) (the "Bonds"), pursuant to Section 1.06(c) of the authorizing resolution, that a portion of the Bonds maturing on November 1, 2005 through 2010, 2013, 2016 and 2030 have been called for redemption on November 1, 2004 prior to their maturity at the price of 100% of their principal amount plus accrued interest to November 1, 2004.

On and after November 1, 2004 interest will cease to accrue on the principal amount so called for redemption.

Maturity Date <u>November 1</u> 2005 2006 2007 2008 2009 2010 2013	Interest Rate 6.25% 6.25 6.30 6.35 6.40 6.40 6.40 6.50	Principal Amount <u>Redeemed</u> \$ 30,000 30,000 30,000 35,000 40,000 40,000 140,000	<u>CUSIP</u> 977056 WE6 977056 WF3 977056 WG1 977056 WH9 977056 WJ5 977056 WK2 977056 WK2
2010	0110	140,000 165,000 1,450,000	

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Marc J. Marotta, Secretary, Department of Administration Registrar/Paying Agent Dated: September 30, 2004