



STATE OF WISCONSIN

Notice of Listed **Material Event** #2004-16
Dated June 4, 2004

The notes listed in this Notice (the "Notes") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issue: State of Wisconsin
General Obligation Refunding Notes of 2004, Series 1

CUSIP Number: 97705L BA4

Type of Filing: Filed in both electronic and paper form with each Nationally Recognized Municipal Securities Information Repository. This Notice is also available on the world wide web at:
www.doa.state.wi.us/capitalfinance

Type of Information: Bond Call – June 18, 2004
All of the Notes have been called for redemption on June 18, 2004, prior to their maturity, at the price of 100% of their principal amount, plus accrued interest to June 18, 2004. **See the attached Notice of Full Redemption for details.**

I am authorized to distribute this information publicly

/s/ Frank R. Hoadley
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Notice of Full Redemption:

STATE OF WISCONSIN
General Obligation Refunding Notes of 2004, Series 1
Dated March 16, 2004
Maturity Date July 15, 2004
0.96% Coupon
CUSIP Number 97705L BA4

Notice is hereby given to CEDE & Co. the owner of State of Wisconsin General Obligation Refunding Notes of 2004, Series 1 (the "Notes"), pursuant to Section 4.06 of the authorizing resolution providing for the prepayment of the Notes, that all of the Notes have been called for redemption on June 18, 2004 prior to their maturity at the price of 100% of their principal amount plus accrued interest to June 18, 2004.

On and after June 18, 2004 interest will cease to accrue on the Notes.

The Notes are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP number either on the Notes or contained in this Notice.

Marc J. Marotta, Secretary, Department of Administration
Registrar

Dated: June 4, 2004