

STATE OF WISCONSIN

Notice of **Material Information** #2003-28 Dated September 19, 2003

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issue: State of Wisconsin

General Obligation Bonds of 1995, Series B (AMT)

CUSIP Numbers:

977056 BR0

Type of Filing: Filed in both electronic and paper form with each Nationally

Recognized Municipal Securities Information Repository. This

Notice is also available on the world wide web at: www.doa.state.wi.us/capitalfinance/index.asp

Type of Information: Bond Call – October 1, 2003

Special Redemption from Prepayments of Veterans Housing Loans. A partial redemption of 977056 BR0. See the attached

Notice of Partial Redemption for details.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

Frank R. Hoadley, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration

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STATE OF WISCONSIN General Obligation Bonds of 1995, Series B (AMT) Dated April 15, 1995 Maturing 2025

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1995, Series B (AMT) (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, that a portion of the Bonds maturing on May 1, 2025 have been called for redemption on October 1, 2003 prior to their maturity at the price of 100% of their principal amount plus accrued interest to October 1, 2003.

On and after October 1, 2003 interest will cease to accrue on the principal amount so called for redemption.

Maturity Date		Principal Amount	
<u>May 1</u>	Interest Rate	Redeemed	<u>CUSIP</u>
2025	6.50%	\$1,650,000	977056 BR0

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Marc J. Marotta, Secretary, Department of Administration

Registrar

Dated: August 28, 2003