



STATE OF WISCONSIN

Notice of Listed **Material Event** #2003-33
Dated June 4, 2003

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issue: State of Wisconsin
General Obligation Bonds of 1997, Series C (AMT)

CUSIP Numbers:

977056 MB3 *	977056 MF4 *
977056 MC1 *	977056 MG2 *
977056 MD9 *	977056 MH0
977056 ME7 *	977056 MP2

* All outstanding principal.

Type of Filing: Filed in both electronic and paper form with each Nationally Recognized Municipal Securities Information Repository. This Notice is also available on the world wide web at:
www.doa.state.wi.us/capitalfinance/index.asp

Type of Information: Bond Call – July 1, 2003
Special Redemption from Prepayments of Veterans Housing Loans. All of the outstanding of 977056 MC1, 977056 MD9, 977056 ME7 and 977056 MG2 and a partial redemption of 977056 MH0 and 977056 MP2. [See the attached Notice of Partial Redemption for details.](#)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley
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Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 1997, Series C
Dated September 15, 1997
Maturing 2005 through 2011 and 2017

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1997, Series C (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, that all of the outstanding Bonds maturing on November 1 2005 through 2010 and a portion of the Bonds maturing on November 1, 2011 and 2017 have been called for redemption on July 1, 2003 prior to their maturity at the price of 100% of their principal amount plus accrued interest to July 1, 2003.

On and after July 1, 2003 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>November 1</u>	<u>Interest Rate</u>	<u>Principal Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2005	4.50%	\$970,000 *	977056 MB3
2006	4.60	1,395,000 *	977056 MC1
2007	4.75	1,825,000 *	977056 MD9
2008	4.80	1,920,000 *	977056 ME7
2009	5.00	2,305,000 *	977056 MF4
2010	5.00	2,610,000 *	977056 MG2
2011	5.00	645,000	977056 MH0
2017	5.40	2,000,000	977056 MP2

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: May 29, 2003

* All outstanding principal.