



## STATE OF WISCONSIN

Notice of **Material Information** #2002-24  
Dated November 1, 2002

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issuer: State of Wisconsin  
General Obligation Bonds

Material Information: Bond Call – December 1, 2002  
Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the attached Notice of Partial Redemption for details.

CUSIP Numbers: General Obligation Bonds of 1994, Series C (AMT)

977055 6H0      977055 6V9  
977055 6R8      977055 6W7  
977055 6S6

Summary: The State of Wisconsin has sent the attached Notice of Partial Redemption to the securities depository. The redemption described in the attached notice will occur on December 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley  
Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
101 East Wilson Street, FLR 10  
Madison, WI 53702  
Phone: (608) 266-2305  
Fax: (608) 266-7645  
E-mail: capfin@doa.state.wi.us

*Notice of Partial Redemption:*

**STATE OF WISCONSIN**  
**General Obligation Bonds of 1994, Series C (AMT)**  
**Dated September 15, 1994**  
**Maturing 2003, 2011, 2012, 2020 and 2025**

Notice is hereby given to CEDE & CO., the owner of State of Wisconsin General Obligation Bonds of 1994, Series C (AMT) (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, providing for the special redemption of the Bonds from prepayments of veterans mortgage loans financed by public debt issued for such purpose, that some of the outstanding Bonds maturing on 2003, 2011, 2012, 2020 and 2025 have been called for redemption on December 1, 2002 prior to their maturity at the price of 100% of their principal amount and accrued interest to December 1, 2002.

On and after December 1, 2002 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
May 1 2003	\$ 170,000	5.70%	977055 6H0
2011	270,000	6.30	977055 6R8
2012	290,000	6.40	977055 6S6
2020	1,745,000	6.60	977055 6V9
2025	825,000	6.65	977055 6W7

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent  
Dated: October 30, 2002