STATE OF WISCONSIN



Notice of **Material Information** #2002-08 Dated February 28, 2002

The obligations listed in this Notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

- Issuer: State of Wisconsin **General Obligation Bonds** Material Information: Bond Call – April 1, 2002 Special Redemption from Prepayments of Veterans Housing Loans. A partial redemption is being made from of each of the following CUSIP numbers. See the attached Notice of Partial Redemption for details. **CUSIP** Numbers: General Obligation Refunding Bonds of 1993, Series 6 977055 T36 977055 V25 977055 T51 977055 V41 977055 T85 977055 V74 977055 U26 977055 X64 977055 U59 977055 Z21 977055 U75 977055 Z54 Summary: The State of Wisconsin has sent the attached Notice of
- Summary: The State of Wisconsin has sent the attached Notice of Partial Redemption to the securities depository. The partial redemption described in the attached notice will occur on April 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

<u>/s/ Frank R. Hoadley</u> Frank R. Hoadley, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10 Madison, WI 53702 Phone: (608) 266-2305 Fax: (608) 266-7645 E-mail: capfin@doa.state.wi.us

STATE OF WISCONSIN General Obligation Refunding Bonds of 1993, Series 6 Dated October 15, 1993 Maturing 2002 through 2006, 2010, 2013 and 2016

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 1993, Series 6 (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by public debt issued for such purpose, that a portion of the Bonds maturing 2002 through 2006, 2010, 2013 and 2016 have been called for redemption on April 1, 2002 prior to their maturity at the price of 100% of their principal amount plus accrued interest to April 1, 2002.

On and after April 1, 2002 interest will cease to accrue on the principal amount so called for redemption.

		Principal Amount	
Maturity Date	Interest Rate	Redeemed	CUSIP
November 1, 2002	4.45%	\$ 20,000	977055 T36
May 1, 2003	4.55	25,000	977055 T51
November 1, 2003	4.55	25,000	977055 T85
May 1, 2004	4.65	25,000	977055 U26
November 1, 2004	4.65	25,000	977055 U59
May 1, 2005	4.75	25,000	977055 U75
November 1, 2005	4.75	30,000	977055 V25
May 1, 2006	4.85	25,000	977055 V41
November 1, 2006	4.85	30,000	977055 V74
May 1, 2010	5.15	220,000	977055 X64
May 1, 2013	5.25	225,000	977055 Z21
November 1, 2016	5.30	1,060,000	977055 Z54

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer Registrar/Paying Agent Dated: February 28, 2002