



## STATE OF WISCONSIN

Notice of Listed **Material Event** #2002-12  
Dated February 28, 2002

The bonds listed in this Notice (the "Bonds") *are subject to the requirements of SEC Rule 15c2-12(b)(5)* regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin  
General Obligation Bonds

Material Event: Bond Call - April 1, 2002  
Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the **attached Notice of Partial Redemption** for details.

CUSIP Numbers: General Obligation Bonds of 1998, Series E  
977056 SX9  
977056 SY7  
977056 SZ4  
977056 TA8  
977056 TB6  
977056 TC4

Summary: The State of Wisconsin has mailed the **attached Notice of Partial Redemption** to the securities depository. The partial redemption described in the attached notice will occur on April 1, 2002.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley  
Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
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*Notice of Partial Redemption:*

**STATE OF WISCONSIN**  
**General Obligation Bonds of 1998, Series E**  
**Dated October 15, 1998**  
**Maturing 2012 through 2017**

Notice is hereby given to CEDE & Co. the owner of State of Wisconsin General Obligation Bonds of 1998, Series E (the "Bonds"), pursuant to Section 1.6 of the authorizing resolution, providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by public debt issued for such purpose, that some of the Bonds maturing on 2012 through 2017 have been called for redemption on April 1, 2002 prior to their maturity at the price of 100% of their principal amount plus accrued interest to April 1, 2002.

On and after April 1, 2002 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Principal Amount Redeemed</u>	<u>CUSIP</u>
<u>May 1</u> 2012	4.60%	\$ 85,000	977056 SX9
2013	4.70	95,000	977056 SY7
2014	4.80	100,000	977056 SZ4
2015	4.75	105,000	977056 TA8
2016	4.75	110,000	977056 TB6
2017	4.80	115,000	977056 TC4

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent  
Dated: February 28, 2002