



## STATE OF WISCONSIN

Notice of Listed **Material Event** #2001-11  
Dated October 11, 2001

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin  
General Obligation Bonds

Material Event: Bond Calls – November 1, 2001  
Special Redemption from Unexpended Proceeds. A **partial redemption** is being made from each of the following CUSIP numbers.

CUSIP Numbers: General Obligation Bonds of 2000, Series B (Taxable)  
977056 ZR4  
977056 B41

Summary: The State of Wisconsin has mailed the **attached Notice of Partial Redemption** to the securities depository. The partial redemption described in the attached notice will occur on November 1, 2001.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/S/FRANK R. HOADLEY

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*Notice of Partial Redemption:*

**STATE OF WISCONSIN**  
**General Obligation Bonds of 2000, Series B (Taxable)**  
**Dated July 1, 2000**  
**Maturing 2010 and 2030**

Notice is hereby given to CEDE & CO., the owner of the State of Wisconsin General Obligation Bonds of 2000, Series B (Taxable) (the "Bonds"), pursuant to Section 1.06(c) of the authorizing resolution providing for the special redemption of the Bonds from unexpended proceeds, that \$8,215,000 principal amount of the maturities shown below have been called for redemption on November 1, 2001 prior to their maturity at the price of 100% of their principal amount plus accrued interest to November 1, 2001.

On and after November 1, 2001 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Principal Amount Redeemed</u>	<u>CUSIP</u>
November 1 2010	7.50%	\$ 1,000,000	977056 ZR4
2030	8.05	7,215,000	977056 B41

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent  
Dated: September 28, 2001