



STATE OF WISCONSIN

Notice of Listed **Material Event** #2001-05
Dated June 28, 2001

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin
General Obligation Bonds

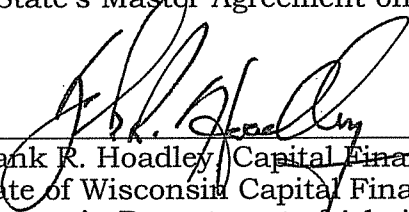
Material Event: Bond Calls – August 1, 2001
Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the attached Notice of **Partial Redemption** for details.

CUSIP Numbers: General Obligation Bonds of 1998, Series F (Taxable)

977056 TF7	977056 TL4
977056 TG5	977056 TM2
977056 TH3	977056 TN0
977056 TJ9	977056 TP5
977056 TK6	977056 UK4

Summary: The State of Wisconsin has mailed the attached Notice of Partial Redemption to the securities depository. The partial redemption described in the attached notice will occur on August 1, 2001.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.



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Notice of Partial Redemption:

STATE OF WISCONSIN
General Obligation Bonds of 1998, Series F (Taxable)
Dated October 15, 1998
Maturing 2001 through 2009 and 2029

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1998, Series F (Taxable) (the "Bonds"), pursuant to Section 1.06(c) of the authorizing resolution providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by the Bonds, that \$490,000 principal amount of the maturities shown below have been called for redemption on August 1, 2001 prior to their maturity at the price of 100% of their principal amount plus accrued interest to August 1, 2001.

On and after August 1, 2001 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Principal Amount Redeemed</u>	<u>CUSIP</u>
November 1 2001	5.10%	\$ 5,000	977056TF7
2002	5.20	5,000	977056 TG5
2003	5.35	10,000	977056 TH3
2004	5.45	5,000	977056 TJ9
2005	5.50	10,000	977056 TK6
2006	5.55	10,000	977056 TL4
2007	5.60	10,000	977056 TM2
2008	5.65	10,000	977056 TN0
2009	5.75	10,000	977056 TP5
2029	6.40	415,000	977056 UK4

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer
Registrar/Paying Agent
Dated: June 28, 2001