



## STATE OF WISCONSIN

Notice of Listed **Material Event** #2001-03  
Dated June 28, 2001

The bonds listed in this Notice (the "Bonds") **are subject to the requirements of SEC Rule 15c2-12(b)(5)** regarding an agreement to provide continuing disclosure. The following constitutes a listed material event as defined by the rule.

Issuer: State of Wisconsin  
General Obligation Bonds

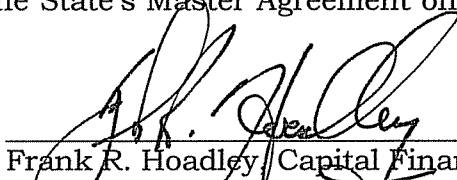
Material Event: Bond Calls – August 1, 2001  
Special Redemption from Prepayments of Veterans Housing Loans. A **partial redemption** is being made from each of the following CUSIP numbers. See the attached Notice of **Partial Redemption** for details.

CUSIP Numbers: General Obligation Bonds of 1997, Series D (Taxable)

977056 KS8	977056 KX7	977056 LC2
977056 KT6	977056 KY5	977056 LD0
977056 KU3	977056 KZ2	977056 LJ7
977056 KV1	977056 LA6	977056 LV0
977056 KW9	977056 LB4	

Summary: The State of Wisconsin has mailed the attached Notice of Partial Redemption to the securities depository. The partial redemption described in the attached notice will occur on August 1, 2001.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

  
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Wisconsin Department of Administration  
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Notice of Partial Redemption:

**STATE OF WISCONSIN**  
**General Obligation Bonds of 1997, Series D (Taxable)**  
**Dated September 15, 1997**  
**Maturing 2001 through 2012, 2017 and 2028**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1997, Series D (Taxable) (the "Bonds"), pursuant to Section 1.6(c)(i) of the authorizing resolution, as amended, providing for the special redemption of the Bonds from prepayments of veterans housing loans financed by the Bonds, that \$575,000 principal amount of the maturities shown below have been called for redemption on August 1, 2001 prior to their maturity at the price of 100% of their principal amount plus accrued interest to August 1, 2001.

On and after August 1, 2001 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u> <u>November 1</u>	<u>Interest Rate</u>	<u>Principal Amount</u> <u>Redeemed</u>	<u>CUSIP</u>
2001	6.25%	\$ 5,000	977056 KS8
2002	6.30	5,000	977056 KT6
2003	6.40	10,000	977056 KU3
2004	6.50	15,000	977056 KV1
2005	6.55	5,000	977056 KW9
2006	6.60	15,000	977056 KX7
2007	6.65	10,000	977056 KY5
2008	6.70	15,000	977056 KZ2
2009	6.80	15,000	977056 LA6
2010	6.85	15,000	977056 LB4
2011	6.90	15,000	977056 LC2
2012	6.90	20,000	977056 LD0
2017	7.15	90,000	977056 LJ7
2028	7.25	340,000	977056 LV0

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent  
Dated: June 28, 2001