



## STATE OF WISCONSIN

### Notice of Listed Material Information

#2000-05

Dated December 29, 2000

The bonds listed in this Notice (the "Bonds") are **not subject** to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If the Bonds were subject to those requirements the following would constitute a listed material event as defined by the rule.

Issuer: State of Wisconsin  
General Obligation Bonds

Material Event: Bond Calls - February 1, 2001  
(Special Redemption from Prepayments of Veterans Mortgage Loans)

CUSIP Numbers: **General Obligation Bonds of 1994, Series C**

977055 6T4

977055 6U1

977055 6W7

Summary: **The State of Wisconsin has mailed the attached notice of partial redemption for the General Obligation Bonds of 1994, Series C to the securities depository.**

The partial redemption described in the **attached notice** will occur on February 1, 2001. This Notice of Listed Material Information does not constitute a notice of call.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

Frank R. Hoadley, Capital Finance Director

State of Wisconsin Capital Finance Office

Wisconsin Department of Administration

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*Notice of Partial Redemption:*

**STATE OF WISCONSIN**  
**General Obligation Bonds of 1994, Series C**  
**Dated September 15, 1994**  
**Maturing 2013, 2016, and 2025**

Notice is hereby given to CEDE & CO., the owner of State of Wisconsin General Obligation Bonds of 1994, Series C (the "Bonds"), pursuant to Section 1.6(d) of 1994 State of Wisconsin Building Commission Resolution 19 the authorizing resolution, providing for the special redemption of the Bonds from prepayments of veterans mortgage loans financed by public debt issued for such purpose, that all the outstanding Bonds maturing in the years 2013, and 2016, and some of the outstanding Bonds maturing on 2025 have been called for redemption on February 1, 2001 prior to their maturity at the price of 100% of their principal amount and accrued interest to February 1, 2001.

On and after February 1, 2001 interest will cease to accrue on the principal amount so called for redemption.

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP</u>
May 1, 2013	\$ 1,485,000	6.50%	977055 6T4
May 1, 2016	5,060,000	6.60	977055 6U1
May 1, 2025	10,000,000	6.65	977055 6W7

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial Owners will receive payment in accordance with the rules between DTC and its Direct and Indirect Participants. The State assumes no liability for the failure of DTC or its Direct or Indirect Participants to promptly notify, or transfer funds to, affected Beneficial Owners.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or contained in this Notice.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent  
Dated: December 28, 2000