



# State of Wisconsin

## Notice of Listed Material Event/Notice of Material Information 98-7

Dated November 25, 1998

Some bonds listed in this Notice are subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure and, for these bonds, the following constitute listed material events as defined by the rule. Some bonds listed in this Notice are NOT subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If these bonds were subject to the requirements of SEC Rule 15c2-12, the following would constitute listed material events as defined by the rule. All bonds listed in the Notice shall collectively be referred to as the "Bonds".

Issuer: State of Wisconsin  
General Obligation Bonds

CUSIP Numbers:	977055 A28	977055 4W9
	977055 K84	977055 4X7
	977055 K92	977055 4Y5
	977055 L26	977055 4Z2
	977055 L34	977056 AN0
	977055 L42	977056 GK0*
	977055 L59	977056 GL8*
	977055 L67	977056 GM6*
	977055 4S8	977056 GN4*
	977055 4T6	977056 GP9*
	977055 4U3	977056 GQ7*
	977055 4V1	

- Material Events:
- 1) Bond Calls. The State of Wisconsin entered into a Refunding Escrow Agreement, dated August 27, 1998 and effective September 17, 1998, with Bankers Trust Company, New York, New York (the "Escrow Agent") directing the Escrow Agent to publish a notice of call for the Bonds for redemption on the respective redemption date. This Notice of Listed Material Event/Notice of Material Information does not constitute a notice of call.
  - 2) Defeasances. The Refunding Escrow Agreement and the deposit of monies specified thereunder on September 17, 1998, result in the defeasance of the Bonds.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's agreement to provide continuing disclosure.

/s/ Frank R. Hoadley  
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Wisconsin Department of Administration  
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\* Subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.