



# STATE OF WISCONSIN

## Notice of Listed Material Information 98-3 Dated June 29, 1998

The bonds listed in this Notice (the "Bonds") are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If the Bonds were subject to those requirements the following would constitute a listed material event as defined by the rule.

Issuer: State of Wisconsin

CUSIP Number: **977055 UQ3**

Material Event: Bond Calls. The State of Wisconsin has mailed the **attached notice** of partial redemption to the securities depository for the Bonds. The partial redemption will occur on July 1, 1998. This Notice of Listed Material Event does not constitute a notice of call.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

---

Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
101 East Wilson Street, FLR 10  
Madison, WI 53702

Phone: (608) 266-2305 Fax: (608) 266-7645

*Notice of Partial Redemption:*

**STATE OF WISCONSIN  
General Obligation Bonds  
of 1991, Series A, Dated April 1, 1991  
7.50% Term Bonds  
Due January 1, 2021**

**CUSIP 977055 UQ3**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1991, Series A (the "Bonds"), pursuant to Section 1.6(c) of 1991 State of Wisconsin Building Commission Resolution 1, providing for the special redemption of the Bonds from prepayments of veterans mortgage loans financed by public debt issued for such purpose, that \$12,000,000 principal amount of the 7.50% Term Bonds due January 1, 2021 have been called for redemption on July 1, 1998 prior to their maturity at the price of 100% of their principal amount and accrued interest to July 1, 1998.

On and after July 1, 1998 interest will cease to accrue on the principal amount so called for redemption.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent

Dated: May 26, 1998