



State of Wisconsin

Notice of Material Information #97-4

Dated October 16, 1997

Some bonds listed in this notice are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.

Issuer: State of Wisconsin

CUSIP Numbers: 977055 and 977056 Prefix (all).

Material Information: Attached is the [Annual Fiscal Report \(Budgetary Basis\) State of Wisconsin 1997](#). The attached Annual Fiscal Report presents statements of fund condition and operations (budgetary basis) of the State of Wisconsin for the fiscal year ended June 30, 1997. The attached Annual Fiscal Report is NOT intended to display accounting information in accordance with generally accepted accounting principles (GAAP).

This document provides information which may be material to the financial evaluation of the State of Wisconsin, however neither the preparation nor submission of this document constitutes a Listed Material Event pursuant to the State's Master Agreement on Continuing Disclosure.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ FRANK R. HOADLEY

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