

*Form of*  
**SUPPLEMENTAL AGREEMENT**

This Supplemental Agreement is executed and delivered by the State of Wisconsin (**Issuer**) to supplement the Master Agreement on Continuing Disclosure, executed and delivered by the Issuer and dated September 25, 1995, as amended and restated as of July 1, 2009 (**Disclosure Agreement**). Pursuant to the provisions of the Disclosure Agreement, the Issuer hereby determines that the Disclosure Agreement and the Addendum Describing Annual Report for General Obligations shall apply to the following issue of obligations:

Name of Obligations: State of Wisconsin  
\$146,680,000\*  
General Obligation Bonds of 2010, Series C

\$309,740,000\*  
General Obligation Bonds of 2010, Series D

Date of Issue: September 2, 2010

CUSIPs: *2010 Series C Bonds*

*2010 Series B Bonds*

IN WITNESS WHEREOF, the Issuer has caused this Supplemental Agreement to be executed by its duly authorized officer.

Date: September 2, 2010

STATE OF WISCONSIN  
Issuer

By: \_\_\_\_\_  
Frank R. Hoadley  
Capital Finance Director

\* Preliminary; subject to change.