

HISTORICAL SOCIETY

GOVERNOR'S BUDGET RECOMMENDATIONS

Source of Funds	FY07 Adjusted Base	FY08 Recommended	% Change Over FY07	FY09 Recommended	% Change Over FY08
GPR	12,009,400	13,956,900	16.2	14,742,900	5.6
PR-F	1,143,700	1,187,400	3.8	1,187,400	0.0
PR-O	438,100	442,200	0.9	435,300	-1.6
PR-S	1,935,900	2,309,000	19.3	2,438,300	5.6
SEG-O	3,903,500	3,987,700	2.2	3,987,700	0.0
TOTAL	19,430,600	21,883,200	12.6	22,791,600	4.2

FULL-TIME EQUIVALENT POSITION SUMMARY

Source of Funds	FY07 Adjusted Base	FY08 Recommended	FTE Change From FY07	FY09 Recommended	FTE Change From FY08
GPR	106.15	106.15	0.00	106.15	0.00
PR-F	6.36	6.36	0.00	6.36	0.00
PR-O	1.50	1.50	0.00	1.50	0.00
PR-S	12.50	15.00	2.50	15.00	0.00
SEG-O	13.53	13.53	0.00	13.53	0.00
TOTAL	140.04	142.54	2.50	142.54	0.00

AGENCY DESCRIPTION

The society is governed by a board of curators consisting of 24 individuals elected by the society's members; the Governor or his or her designee; a member of the majority and minority parties from the Senate and Assembly; three members nominated by the Governor with the advice and consent of the Senate; and four additional ex officio curators designated by the society's constitution. The board of curators appoints the director who serves as secretary of the board and the administrative head of the society. The society is organized along functional lines with five operating divisions: Library and Archives, Historic Sites, Historic Preservation-Public History, Administrative Services, and Museum.

The society fulfills its mission through the following major programs:

1. Operating the largest library and archives of North American history (3.7 million volumes) in the world on behalf of Wisconsin citizens, an international array of scholars and the University of Wisconsin, for which the society serves as the North American library;
2. As the state's records management agency, collecting and preserving the archival records of the State of Wisconsin and all of its political and judicial subdivisions, as well as a vast array of unpublished historical records documenting organized labor, social action and reform, Native American history, mass communications media, family and genealogical records, records of important corporations and historical movements, and political papers;
3. Operating the Wisconsin Historical Museum and eight historic sites, which collect, document and interpret Wisconsin's history, physical heritage and national relevance for Wisconsin citizens and visitors, as well

as promote tourism and economic development; a ninth site, the Circus World Museum, is owned by the society but operated under a contract with the Circus World Museum Foundation;

4. Providing legally-required services statewide, as the State Historic Preservation Officer, protector of burial sites, and as an archaeology service for government agencies on highway and natural resource projects; and
5. Providing technical assistance to over 300 affiliated historical societies statewide; assisting the general public and researchers on a variety of historic preservation and other history-related issues and projects, including the processes that ensure federal tax credits for property owners; collaborating with state agencies including Wisconsin Public Television, the University of Wisconsin System, the Department of Natural Resources and the Department of Tourism; and publishing school textbooks and curriculum support materials.

MISSION

The society engages the public with the excitement of discovery, inspires people with new perspectives on the past and illuminates the relevance of history in our lives today. The society's guiding principles are to reach out and partner with the broadest possible public; present and promote sound and authentic history; share our riches of staff, collections and services in ways that captivate and respect our many audiences; and collect and safeguard evidence of our diverse heritage according to the highest standards of stewardship.

PROGRAMS, GOALS, OBJECTIVES AND ACTIVITIES

Program 1: History Services

Goal: Increase public access to primary resources and the public record on the history of Wisconsin and North America.

Objective/Activity: Increase the percentage of all collections that are cataloged in on-line catalogs.

Goal: Increase the general public's knowledge and appreciation of the history of Wisconsin.

Objective/Activity: Increase public participation in the historic sites' programming.

Goal: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity: Increase student participation and interaction with the society's historic sites program offerings. The goals have been reevaluated and redefined for 2007-09.

Goal: Encourage the rehabilitation and reuse of historic structures throughout the state.

Objective/Activity: Increase the number of buildings rehabilitated using the state and federal historic building rehabilitation tax credit programs.

Goal: Provide increased access to society services and resources.

Objective/Activity: Increase the level of access to society services and resources by increasing the amount of information, resources and applications available on the society's Web site.

Goal: Increase the general public's knowledge and appreciation of the history of Wisconsin.

Objective/Activity: Increase public participation in the museum programming.

Goal: Enhance and improve statewide education curriculum efforts to increase student knowledge of history.

Objective/Activity: Increase student participation and interaction with the society's museum program offerings.

PERFORMANCE MEASURES

2005 AND 2006 GOALS AND ACTUALS

Prog. No.	Performance Measure	Goal 2005	Actual 2005	Goal 2006	Actual 2006
1.	Percentage of all collections cataloged on-line.	35.7%	37%	36.7%	37.7%
1.	Total historic sites attendance.	182,000	184,625	182,000	175,665
1.	Attendance of school-age children at historic sites.	42,000	47,800	43,000	46,900
1.	Number of buildings receiving tax credits.	250	268	260	264
1.	Number of unique visits to the society's Web site.	1,500,000	2,993,200	1,600,000	6,824,100
1.	Total museum attendance.	56,000	58,300	58,000	60,600
1.	Attendance of school-age children at the museum. ¹				
	Education units	50,000	34,900	52,000	32,200
	School-age children		24,860		25,200

Note: Based on fiscal year.

¹Redefined goals.

2007, 2008 AND 2009 GOALS

Prog. No.	Performance Measure	Goal 2007	Goal 2008	Goal 2009
1.	Percentage of all collections cataloged on-line.	38%	38.3%	38.6%
1.	Total historic sites attendance.	179,000	182,500	186,000
1.	Number of buildings receiving tax credits.	270	270	270
1.	Number of unique visits to the society's Web site.	7,000,000	8,500,000	10,000,000
1.	Total museum attendance.	63,000	65,500	68,100
1.	Attendance of school-age children at the museum.			
	Education units	32,500	32,800	33,100
	School-age children	25,000	25,200	25,400

Note: Based on fiscal year.

HISTORICAL SOCIETY

GOVERNOR'S BUDGET RECOMMENDATIONS

RECOMMENDATIONS

1. Storage Facility
2. Public Records and Information Management
3. Circus World Museum – Fuel and Utility Payments
4. Wisconsin Black Historical Society Museum
5. Delete Long-Term Vacant Position
6. Debt Service Reestimate
7. Fuel and Utility Reestimate
8. Standard Budget Adjustments

Table 1
Department Budget Summary by Funding Source (in thousands of dollars)

	ACTUAL FY06	ADJUSTED BASE FY07	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
			FY08	FY09	FY08	FY09
GENERAL PURPOSE REVENUE	\$11,739.8	\$12,009.4	\$12,983.9	\$12,985.2	\$13,956.9	\$14,742.9
State Operations	11,739.8	12,009.4	12,893.9	12,895.2	13,866.9	14,652.9
Aids to Ind. & Org.			90.0	90.0	90.0	90.0
FEDERAL REVENUE (1)	1,048.1	1,143.7	1,187.4	1,187.4	1,187.4	1,187.4
State Operations	1,048.1	1,143.7	1,187.4	1,187.4	1,187.4	1,187.4
PROGRAM REVENUE (2)	2,103.2	2,374.0	2,515.4	2,515.4	2,751.2	2,873.6
State Operations	2,103.2	2,374.0	2,515.4	2,515.4	2,751.2	2,873.6
SEGREGATED REVENUE (3)	3,555.1	3,903.5	3,987.7	3,987.7	3,987.7	3,987.7
State Operations	3,555.1	3,903.5	3,987.7	3,987.7	3,987.7	3,987.7
TOTALS-ANNUAL	18,446.2	19,430.6	20,674.4	20,675.7	21,883.2	22,791.6
State Operations	18,446.2	19,430.6	20,584.4	20,585.7	21,793.2	22,701.6
Aids to Ind. & Org.			90.0	90.0	90.0	90.0

(1) Includes Program Revenue-Federal and Segregated Revenue-Federal

(2) Includes Program Revenue-Service and Program Revenue-Other

(3) Includes Segregated Revenue-Service, Segregated Revenue-Other and Segregated Revenue-Local

Table 2
Department Position Summary by Funding Source (in FTE positions) (4)

	ADJUSTED BASE FY07	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
		FY08	FY09	FY08	FY09
GENERAL PURPOSE REVENUE	106.15	106.15	106.15	106.15	106.15
FEDERAL REVENUE (1)	6.36	6.36	6.36	6.36	6.36
PROGRAM REVENUE (2)	14.00	14.00	14.00	16.50	16.50
SEGREGATED REVENUE (3)	13.53	13.53	13.53	13.53	13.53
TOTALS-ANNUAL	140.04	140.04	140.04	142.54	142.54

(1) Includes Program Revenue-Federal and Segregated Revenue-Federal

(2) Includes Program Revenue-Service and Program Revenue-Other

(3) Includes Segregated Revenue-Service, Segregated Revenue-Other and Segregated Revenue-Local

(4) All positions are State Operations unless otherwise specified

**Table 3
Department Budget Summary by Program (in thousands of dollars)**

	ACTUAL FY06	ADJUSTED BASE FY07	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
			FY08	FY09	FY08	FY09
1. History services	\$18,446.2	\$19,430.6	\$20,674.4	\$20,675.7	\$21,883.2	\$22,791.6
TOTALS	18,446.2	19,430.6	20,674.4	20,675.7	21,883.2	22,791.6

**Table 4
Department Position Summary by Program (in FTE positions) (4)**

	ADJUSTED BASE FY07	AGENCY REQUEST		GOVERNOR'S RECOMMENDATION	
		FY08	FY09	FY08	FY09
1. History services	140.04	140.04	140.04	142.54	142.54
TOTALS	140.04	140.04	140.04	142.54	142.54

(4) All positions are State Operations unless otherwise specified

1. Storage Facility

Source of Funds	Agency Request				Governor's Recommendation			
	FY08		FY09		FY08		FY09	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	62,900	0.00	127,600	0.00
PR-S	0	0.00	0	0.00	62,900	0.00	127,600	0.00
TOTAL	0	0.00	0	0.00	125,800	0.00	255,200	0.00

The Governor recommends providing funding for the support of a new storage facility for historical artifacts and museum collections. The program revenue funding will come from tribal gaming revenues (see Department of Administration, Item #22).

2. Public Records and Information Management

Source of Funds	Agency Request				Governor's Recommendation			
	FY08		FY09		FY08		FY09	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
PR-S	0	0.00	0	0.00	193,400	3.00	258,000	3.00
TOTAL	0	0.00	0	0.00	193,400	3.00	258,000	3.00

The Governor recommends providing funding and position authority to improve information and records management processes and practices. The primary source of funding for this effort will come from Department of Administration revenues for agency records and information processing and storage.

3. Circus World Museum – Fuel and Utility Payments

Source of Funds	Agency Request				Governor's Recommendation			
	FY08		FY09		FY08		FY09	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	142,600	0.00	147,600	0.00
TOTAL	0	0.00	0	0.00	142,600	0.00	147,600	0.00

The Governor recommends providing funding for the Circus World Museum fuel and utility payments.

4. Wisconsin Black Historical Society Museum

The Governor recommends creating a new appropriation and transferring funds from the agency's general program operations appropriation for the society's annual grant to the Wisconsin Black Historical Society Museum.

5. Delete Long-Term Vacant Position

Source of Funds	Agency Request				Governor's Recommendation			
	FY08		FY09		FY08		FY09	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
PR-S	0	0.00	0	0.00	-25,700	-0.50	-25,700	-0.50
TOTAL	0	0.00	0	0.00	-25,700	-0.50	-25,700	-0.50

The Governor recommends deleting a position which has remained vacant for more than nine years.

6. Debt Service Reestimate

Source of Funds	Agency Request				Governor's Recommendation			
	FY08		FY09		FY08		FY09	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	694,900	0.00	1,379,900	0.00
PR-O	0	0.00	0	0.00	5,200	0.00	-1,700	0.00
TOTAL	0	0.00	0	0.00	700,100	0.00	1,378,200	0.00

The Governor recommends adjusting the society's base budget to reflect a reestimate of debt service on authorized bonds.

7. Fuel and Utility Reestimate

Source of Funds	Agency Request				Governor's Recommendation			
	FY08		FY09		FY08		FY09	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	0	0.00	0	0.00	72,600	0.00	102,600	0.00
TOTAL	0	0.00	0	0.00	72,600	0.00	102,600	0.00

The Governor recommends adjusting the society's fuel and utilities budget for expected changes in prices and to reflect statistically normal weather conditions.

8. Standard Budget Adjustments

Source of Funds	Agency Request				Governor's Recommendation			
	FY08		FY09		FY08		FY09	
	Dollars	Positions	Dollars	Positions	Dollars	Positions	Dollars	Positions
GPR	974,500	0.00	975,800	0.00	974,500	0.00	975,800	0.00
PR-F	43,700	0.00	43,700	0.00	43,700	0.00	43,700	0.00
PR-O	-1,100	0.00	-1,100	0.00	-1,100	0.00	-1,100	0.00
PR-S	142,500	0.00	142,500	0.00	142,500	0.00	142,500	0.00
SEG-O	84,200	0.00	84,200	0.00	84,200	0.00	84,200	0.00
TOTAL	1,243,800	0.00	1,245,100	0.00	1,243,800	0.00	1,245,100	0.00

The Governor recommends adjusting the society's base budget for: (a) turnover reduction (-\$162,200 in each year); (b) full funding of continuing position salaries and fringe benefits (\$1,384,200 in each year); (c) overtime (\$7,500 in each year); (d) night and weekend differential pay (\$12,800 in each year); and (e) full funding of lease and directed moves costs (\$1,500 in FY08 and \$2,800 in FY09).